



Please send this form and copies of any documents to:

**AMP Services (NZ) Limited,
Freepost 170, P O Box 55,
Shortland Street, Auckland 1140.**

Email investments@amp.co.nz

Premium and Classic Investments

Withdrawing funds

*These fields must be completed

Use this form to make a withdrawal of some or all of your funds from your investment or set up a regular withdrawal facility.

*Which product do you have an investment in? (Select one):

Personal Unit Trust (PUT) Personal Superannuation Scheme (PSS)

Please complete a separate form for each of these if you are invested in both and want to withdraw from both.

1. Once we have received your withdrawal request and it is approved, we will make a payment directly to your nominated bank account (note that we do not send payments via cheque).
2. If there are any issues with your withdrawal request we will contact you.

This form can be completed on-screen by typing content directly into the PDF document. Once you have completed your details, print, sign and send the form and any supporting documents to the address above. A disclosure statement is available from your Adviser on request and free of charge.

If you have any questions when completing this form, please contact your Adviser, call our Customer Services Team on 0800 808 267, or email investments@amp.co.nz

(a) Your personal details

*Plan number:

*Date of birth:

*Name:

Address:

Home phone:

Work phone:

Mobile phone:

Email:

*IRD number (if you have an 8 digit IRD number leave the first box blank)

PIE tax rate[^]: 0% 10.5% 17.5% 28%

[^] If no PIE tax rate is selected, you will be defaulted to 28% unless you have previously notified us of your rate.
If this is a joint account, you must select the highest applicable PIE tax rate of the individuals.

(b) Payment details

I direct AMP to credit the following account. I understand and agree that this account will now be used for the deposit of all payments from AMP.

Nominated bank details (as held in your name)

*Bank name and branch:

*Account number (please attach proof of your bank account):

Bank

Branch

Account number

Suffix

*Account name:

Note: Please allow 8 working days from receipt of all relevant forms for your application to be reviewed and, if accepted, to be processed.

(c) *Withdrawal details

I request:

A partial withdrawal of: \$ []

An entire account balance: \$ []

Frequency:

A regular amount of: \$ []

Fortnightly Monthly Quarterly

Note: The minimum amount for partial or full withdrawal is \$500.

The minimum regular withdrawal is \$250.

You must ensure that your plan will retain the minimum balances after the withdrawal. Money held in the Personal Superannuation Scheme may be subject to withdrawal restrictions. Your PIE tax liability may impact this minimum balance. PIE tax will be deducted at the time of your withdrawal.

I direct AMP to withdraw funds from the following investment options:

Investment option	Investment account	Amount
Total withdrawal		\$ []

(d) *Advice

Have you received financial advice from an Adviser in making this decision? Yes No
If yes, please ensure your Adviser completes the Adviser section below.

(e) *Your signature

I certify that, to the best of my knowledge and belief, the information above is true and correct.

Signature: [SIGN HERE]

Date: [D D M M Y Y Y Y]

Signature: [SIGN HERE]

Date: [D D M M Y Y Y Y]

(f) Adviser Information

AMP Adviser name: []

AMP Adviser number: []

I confirm that I am an:

AFA (Authorised to give advice on Category 1 products) AMP QFE adviser Category 1 & 2

Other []

and I certify that the information provided in this Adviser Information Section is correct and that I have complied with the requirements of the Financial Advisers Act and all other applicable laws.

FSPN† []

†please use your QFE's FSPN if you are a QFE adviser

Signature of Adviser: [SIGN HERE]

Date: [D D M M Y Y Y Y]

Next steps:

We will process your withdrawal request within 8 working days. We'll process your withdrawal at the unit prices effective on the day of your withdrawal and direct credit your nominated bank account with the amount requested. We'll send you confirmation of the payment made.

Within each account, funds will be sold down in the order specified below, unless specified otherwise during a manual withdrawal.

Sell down order	Fund
1	OnePath NZ Cash
2	AMPCI NZ Fixed Interest Index
3	AMPCI NZ Fixed Interest
4	OnePath NZ Fixed Interest
5	State Street Global Fixed Interest Index
6	PIMCO Global Fixed Interest
7	BlackRock Global Fixed Interest
8	AMPCI NZ Shares Index
9	OnePath NZ Shares
10	AMPCI NZ Shares
11	State Street/AMPCI Global Shares Index
12	State Street/AMPCI Global Shares Index Hedged
13	FD International Share Fund 1 – Value
14	FD International Share Fund 3 – Growth
15	Select Cash
16	Select Income
17	Select Conservative
18	Select Balanced
19	Select Growth
20	Dynamic Markets Conservative
21	Dynamic Markets Balanced
22	Dynamic Markets Growth
23	Lifesteps