Greg Stanley

I have been providing my clients with insurance and investment advice since 1977. In 1997, several like-minded Advisers and I formed Amicus Group Ltd to enhance the services we can offer to our clients. I am a Director of Amicus Group Ltd

Experience and Qualifications:

- Principal, Amicus Group
- AMP Practicing Certificate
- FPIA Associate Financial Planner
- I am also a Member of Financial Planners and Investment Advisers Association (FPIA) and am bound by the Association's code of ethics.

With your permission, the process I prefer to follow is to discuss with you the issues that are of concern to you in the areas that I am accredited to help you. I do this by asking questions, clarifying your responses and ensuring we both have the same understanding of your current concerns and your requirements. I follow a structured process and throughout our discussion I take notes that I utilise to provide you with a summary.

Services

I am able to provide advice in most areas of the financial services spectrum. My specialist areas are:

- Investment advice and planning
- Business risk and succession planning
- Personal risk insurance